



**SUPPLEMENT DATED 06 JUNE 2019
PURSUANT TO THE BASE PROSPECTUS DATED 20 JUNE 2018**

Société Générale SG Issuer SG Option Europe
as Issuer and Guarantor and as Issuer (incorporated in and as Issuer (incorporated in
(incorporated in France) Luxembourg) France)

DEBT INSTRUMENTS ISSUANCE PROGRAMME

This supplement dated 06 June 2019 (the “**Supplement**”) constitutes a supplement for the purposes of Article 13.1 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (the “**Prospectus Act 2005**”) to the Debt Instruments Issuance Programme prospectus dated 20 June 2018 (the “**Base Prospectus**”) and approved by (a) the Commission de Surveillance du Secteur Financier (the “**CSSF**”) on 20 June 2018 in accordance with Article 7 of the Prospectus Act 2005 implementing Article 13 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (the “**Prospectus Directive**”) as amended (which includes the amendments made by Directive 2010/73/EU (the “**2010 PD Amending Directive**”)) and (b) by the SIX Swiss Exchange Ltd pursuant to its listing rules.

The purpose of this Supplement is to:

- following the incorporation by reference in the supplement, dated 3 June 2019, to the Base Prospectus of the First Update to the 2019 Registration Document of Société Générale, modify the summary of the Base Prospectus; and, accordingly,
- update the sections “Description of Société Générale”.

Any websites included in the Prospectus are for information purposes only and do not form part of the Prospectus.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus dated 20 June 2018, the first supplement dated 24 August 2018, the second supplement dated 10 September 2018, the third supplement dated 3rd December 2018, the fourth supplement dated 3rd January 2019, the fifth supplement dated 28 February 2019, the sixth supplement dated 26 March 2019 and the seventh supplement dated 3rd June 2019 (the “**Previous Supplements**”);

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 13.2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 10 June 2019) to withdraw their acceptances.

I. CHANGES TO SECTION “SUMMARY”

(i) In the section “Summary”, Element B.12 (Selected historical key financial information regarding the issuer), shall be modified as follows:

- the item relating to “Significant changes in the issuer’s financial or trading position subsequent to the period covered by the historical financial information”, the paragraph relating to Société Générale, page 11, is deleted and replaced by the following:

“

[If the Issuer is Société Générale:

Not Applicable. There has been no significant change in the financial or trading position of the Issuer since 31 March 2019.

”

II. CHANGES TO SECTION “DESCRIPTION OF SOCIÉTÉ GÉNÉRALE”

(i) The sub-section 5 “TREND INFORMATION”, page 751, is deleted and replaced by the following:

“

There has been no material adverse change in the prospects of the Société Générale and its consolidated subsidiaries (taken as a whole) since 31 December 2018.

For information on any known trends regarding Société Générale, please refer to page 14 of the 2019 Registration Document.

”

(ii) In the sub-section 9 “Financial information concerning Société Générale’s assets and liabilities, financial position and profits and losses”, page 752, the paragraph 9.1 “Legal and arbitration proceedings” is deleted and replaced by the following:

“

Save as disclosed on pages 460 to 463 and 523 to 525 of the 2019 Registration Document and on page 33 of the First Update to the 2019 Registration Document, for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Société Générale is a party nor, to the best of the knowledge and belief of Société Générale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer’s ability to discharge its obligations in respect of the Notes.

See also paragraphs 1.1 and 2.1 in the section “Documents Incorporated by Reference” of this Base Prospectus.

”

(iii) In the sub-section 9 “Financial information concerning Société Générale’s assets and liabilities, financial position and profits and losses”, page 752, the paragraph 9.2 “Significant change in the financial or trading position” is deleted and replaced by the following:

“

There has been no significant change in the financial or trading position of the Société Générale and its subsidiaries (taken as a whole) since 31 March 2019.

”

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSABILITY

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in or incorporated into this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus and the Previous Supplements.

Accordingly, each Issuer and the Guarantor accept responsibility for the information contained in or incorporated into this Supplement.