



BNP PARIBAS

Notice to the Holders

Up to 10,000 HUF "BNP Protect Express OneStar German Leaders HUF 21-24" Certificates relating to 2 Shares due 9 April 2024

ISIN Code: XS2251488560

This Notice is dated 8 April 2021 and should be read in conjunction with the Base Prospectus dated 2 June 2020 (as amended and supplemented from time to time), the Final Terms and the Issue Specific Summary, each dated 3 March 2021 in respect of the Securities.

Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Hungary by BNP Paribas Issuance B.V. (the Issuer) of "Up to 10,000 HUF "BNP Protect Express OneStar German Leaders HUF 21-24" Certificates relating to 2 Shares due 9 April 2024 " - ISIN Code: XS2251488560 referred to above, the total number of Securities to be issued is 1,346 Securities (i.e. EUR 403,800,000) at an issue price of 101.50% of the Notional Amount per Security. The Issue Date of the Securities is 12 April 2021.

The Holders are informed that on page 7 of the Final Terms in § 26 (a) Share Securities the table should be now read as follows:

| k | Share Company | Underlying Reference ^k | | | Underlying Reference Strike Price ^k | Knock-In Price ^k | Coupon Barrier Price ^k | Exchange |
|---|-------------------------------|-----------------------------------|--------------|----------|--|-----------------------------|-----------------------------------|----------|
| | | Bloomberg Code | ISIN Code | Currency | | | | |
| 1 | Daimler AG – registered share | DAI GY | DE0007100000 | EUR | 75.34 | 41.437 | 41.437 | Xetra |
| 2 | Infineon Technologies AG | IFX GY | DE0006231004 | EUR | 36.60 | 20.13 | 20.13 | Xetra |

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or by downloading the following website's link: <http://eqdpo.bnpparibas.com/XS2251488560>.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Camille LAMY. Duly authorized